

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**GOLD HILL NORTH METROPOLITAN DISTRICT NO. 1
IN THE CITY OF COLORADO SPRINGS, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Gold Hill North Metropolitan District No. 1 (the “**District**”), in the City of Colorado Springs, El Paso County, Colorado, will hold a special meeting on December 4, 2024 at 2:00 P.M., at 142 South Raven Mine Drive, Ste. 200, Colorado Springs, CO 80905 and via teleconferencing and can be joined through the directions below:

Link: <https://us06web.zoom.us/j/83355263086>

Meeting ID: 833 5526 3086

Call-In Number: 719-359-4580

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue general obligation indebtedness in the form of a Senior Capital Pledge Agreement, by and among the District, Gold Hill North Business Improvement District (the “**BID**”), and UMB Bank N.A. and a Subordinate Capital Pledge Agreement, by and among the District, the BID, and UMB Bank N.A, whereby the District will impose, collect, pay, and pledge certain ad valorem tax revenues to the BID in connection with the BID’s issuance of certain bonds.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such indebtedness represented by the above-described pledge agreements may be commenced more than thirty days after the authorization of such pledge agreements pursuant to the aforementioned resolution.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District and shall be posted on the District’s website, not less than 24 hours prior to the meeting.

/s/ **BOARD OF DIRECTORS
GOLD HILL NORTH METROPOLITAN DISTRICT NO. 1
IN THE CITY OF COLORADO SPRINGS
EL PASO COUNTY, COLORADO**